

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 7, 2005

REGISTRATION NO.: 24698

BONDS ISSUED BY: LaPlata R-II School District

AMOUNT OF ISSUE: \$1,575,000.00

COUNTY: of Macon

DATE OF ISSUE: February 23, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,575,000 of the District's General Obligation refunding Bonds, Series 2001, maturing on and after March 1, 2007, and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
2.200%	\$ 50,000.00	03/01/2007
2.300%	50,000.00	03/01/2008
2.500%	100,000.00	03/01/2009
2.800%	125,000.00	03/01/2010
3.000%	225,000.00	03/01/2011
3.200%	225,000.00	03/01/2012
3.400%	220,000.00	03/01/2013
3.600%	220,000.00	03/01/2014
3.700%	215,000.00	03/01/2015
3.800%	145,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,554,525.00

INTEREST RATE: 3.5721%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable